

Evergreen Chamber of Commerce

LUNCH BUNCH 4-1-2021

<http://leads3.org/>

Next Meeting 4-14/2021 - Tuscan Tavern

MEMBERS (attendees first names are in bold and Green)

1. Charles Holman - Acupuncturist, Bear Creek Healing Arts
2. **Holly Worley** - Realtor, Windemere - Find A Home With Holly
3. **Bob Campbell** - President, Incognito Solutions
4. Cindy Alvarez - Senior Wealth Management Advisor, Wambolt & Associates
5. Lisa Marie Schwartz - Mortgage Broker, Fox Valley Mutual
6. Tara Cox - Owner/Massage Therapist, Evergreen Massage
7. Suzanne Levy - Positive Psychology Coach, Evergreen Life & Wellness
8. Tammy Carroll - Assistant VP/Branch Manager, US Bank Evergreen
9. Russell Hammond - Manager, Big O Tires Evergreen
10. Rosa Julian - Team Leader - State Farm - Nancy Staub's office
11. Pam Pagliai - Tax Advisor, H&R Block Tax Advisors
12. Tricia Bass - Professional Home Stager, Tricia Bass Beautiful Spaces
13. Joshua Smith - Owner, ToMMTV Colorado
14. Greg Ahern - Founder & President, Ometrics
15. Daniel Battersby/(Dr. Amber) - Practice Administrator, The Golden Stethoscope
16. **John Hugger** - John C. Hugger Attorney (Attorney)
17. Janice Holmes - Payroll Vault

No Guest this week

NOTES

- Upcoming long presentations: **Please view the web site for your day to present. If you need to change your date, please email Bob.**
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Resources:

- [Networking groups to know about:](#)
- [Alignable](#) recommendations
- [Fri Afternoon Club meetup](#)

- [Serenity Schmoozer](#) - look on Facebook for postings on what appears to be a monthly event
- [Network After Work](#) if you're looking to expand your business contacts down the hill
- The [Jefferson County BRC](#) has many [programs](#) and [resources](#) to help you with your business.

MEMBER UPDATES

Charles Holman -.

Holly Worley - Helping people buy and sell property, ask of the group is to introduce me to those you may have conversation of making a move.

Bob Campbell - website design word press for companies under 20 people, membership systems, ecommerce, event registration ask from the group introductions to nonprofit groups, Red Cross, and churches.

Lisa Marie Schwartz -

Tara Cox -

Tammy Carroll

Russell Hammond -

Rosa Julian -

Pam Pagliai -

Tricia Bass -

Josh Smith -

Greg Ahern -

Daniel Battersby -

John Hugger - Can help with Medicaid, if you have questions call John for a one to one.

Lunch Bunch business:

- **Marketing** - everyone needs to give a few sentences on your business to Bob to put on LB website. There are still a few people who could add a short description of your business. You can go to the website to see who needs to submit.
<http://leads3.org/members.php>
Please look at the web page under members if your description say "to come" please send a sentence to Bob.

- **Schedule** –

- **New Business**- We are going to get back to utilizing FB. Each meeting I will take a photo of a member and the member will let me know what they would like to say about their business and a personal note about themselves. If the member would like they can also send me a photo of them in a personal activity to add to the post.

I will set up Hootsweet so the FB post will also post to Linked in and Twitter.

Bob will post on twitter all the remaining meeting for the year.

I have created a roaster that will be given to all visitors.

We will start using the excel sheet for our mini version on LinkedIn networking.

Our GOAL for the year is to have 20 active members!!!!

We will talk about a visitor letter next meeting.

We can only have 12 people, for now, so RSVP early for the next meeting.

I will send out the BuyLaws of the group as a refresher. An active member must:

1. Pay their annual Leads Group dues.
2. Attend a least 3 meeting per quarter. – You can subs if you need
3. Submit at least 2 qualified leads per quarter.
 - Either by making a referral to another member
 - Bringing a guest to a meeting

**Please put in your calendar this repeating meeting
11:30 to 12:30 at Tuscan Tavern. Next meeting is
4/15/2021**

- **Treasurer's Report** –

- **Dues are due for 2021 please use any of the below methods.**
- \$41.50/year dues if paying through leads3.org.
- \$40.00/year dues if paying by check.

- Make checks payable to: Lunch Bunch Leads Group of Evergreen
- You can drop off at US Bank through their drive through or night box or mail to US Bank attention Tammy Carroll.
- Please either bring the \$40.00 yearly payment at the next meeting 4/15 if you will not be at the meeting please get to Tammy Carroll.
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- Chamber business:
 - Upcoming Chamber [events](#) with sponsorship opportunities:
 - **Camber Calendar** of events
<https://members.evergreenchamber.org/events/calendar>
 - Task forces - **SHOP CHAMBER** - to provide tangible value to Chamber members
- [Policy](#) for Lunch Bunch membership
 - In order to be a member, you have to pay dues!!
 - Trackers -
 - Giving qualified leads is the goal - see tracking sheet
 - quarterly and yearly winners for the most leads, meeting with Lunch Bunch members, attending Chamber events, and business transactions.
 - Quarters are Jan-Feb-Mar, Apr-May-Jun, Jul-Aug-Sep, Oct-Nov-Dec.
 - You get points for referrals, bringing guests, etc. At the end of the quarter, the person who has the most points, gets a \$25 gift certificate to a Chamber restaurant and at the end of the year, a \$100 gift certificate to a Chamber restaurant.
 - **[New Tracker system - new transparent and interactive flipboard - purpose of the group is to give each other leads](#)**

What color is my shirt I'm wearing? - White