

LUNCH BUNCH 2/20/20

<http://leads3.org/>

Tuscany Tavern 2/20/20 @ 11:30 am

MEMBERS (attendees first names are in bold and underlined)

1. **Sheree Teller** - Owner, [StoryTeller at Work](#)
2. [Charles Holman](#) - Acupuncturist, [Bear Creek Healing Arts](#)
3. [Holly Worley](#) - Realtor, [Windemere - Find A Home With Holly](#)
4. **Bob** Campbell - President, [Incognito Solutions](#)
5. **Cindy** Alvarez - Senior Wealth Management Advisor, [Wambolt & Associates](#)
6. [Lisa Marie Schwartz](#) - Mortgage Broker, [Fox Valley Mutual](#)
7. [Tara Cox](#) - Owner/Massage Therapist, [Evergreen Massage](#)
8. [Suzanne Levy](#) - Positive Psychology Coach, [Evergreen Life & Wellness](#)
9. **Tammy** Carroll - Assistant VP/Branch Manager, [US Bank Evergreen](#)
10. [Russell Hammond](#) - Manager, [Big O Tires Evergreen](#)
11. **Rosa** Julian - Team Leader - [State Farm](#) - Nancy Staub's office
12. [Pam Pagliai](#) - Tax Advisor, [H&R Block Tax Advisors](#)
13. [Janice Kaup](#) - Professional Organizer, [Clutterbug of Colorado](#)
14. **Tricia** Bass - Professional Home Stager, [Tricia Bass Beautiful Spaces](#)
15. [Lori Milhollan](#) - Relocation Specialist, [Armstrong Relocation & Companies](#)
16. **Joshua** Smith - Owner, [ToMMTV Colorado](#)
17. [Greg Ahern](#) - Founder & President, [Ometrics](#)
18. **Daniel** Battersby/(Dr. Amber) - Practice Administrator, [The Golden Stethoscope](#)
19. **Will** Traylor - President, [Action Axiom](#)
20. **John** Hugger - Attorney, [Evergreen Lawyer](#)

GUESTS! **Mary Pat DeWald** - VP, Board of Directors, [Vital Hearts & Denver College of Nursing](#)

With her nursing students: Olivia, Tori, Ian and Alexia

GUEST! **Janice Holmes** - Brand Representative, [Payroll Vault](#)

NOTES

- Upcoming long presentations: **Tricia Bass for next meeting on 3/5/20**
- **Today's presentation by Josh Smith:**
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- [Networking groups to know about:](#)
- [Alignable](#) recommendations
- [Fri Afternoon Club meetup](#)
- [Network After Work](#) if you're looking to expand your business contacts down the hill
- The [Jefferson County BRC](#) has many [programs](#) and [resources](#) to help you with your business.

MEMBER UPDATES

1. Sheree Teller -

2. Charles Holman -

3. Holly Worley -

4. Bob Campbell -

5. Cindy Alvarez -

6. Lisa Marie Schwartz -

7. Tara Cox -

8. Suzanne Levy -

9. Tammy Carroll -

10. Russell Hammond -

11. Rosa Julian -

12. Pam Pagliai -

13. Janice Kaup -

14. Tricia Bass -

15. Lori Milhollan -

16. Josh Smith -

17. Greg Ahern -

18. Daniel Battersby -

19. Will Traylor -

GUEST! *Mary Pat DeWald* - The students have been doing a community health rotation here in Evergreen. She is doing a Health & Wellness Summit at the Evergreen Fire Department on May 28th from 9-3.

GUEST! *Janice Holmes* - has a vital role in the sales and marketing organization and loves helping small businesses. She is also an Ambassador for the Evergreen Chamber.

- Lunch Bunch business:
 - Treasurer's Report -
 - \$41.50/year dues if paying through leads3.org.
 - \$40.00/year dues if paying by check.
 - Make checks payable to: Lunch Bunch Leads Group of Evergreen.
- Chamber business:
 - Upcoming Chamber [events](#) with **sponsorship opportunities**:
 - [Speed Networking](#) - TONIGHT!!!
 - [Breakfast](#) - Mar 4
 - [Honoree Celebration](#) - Mar 5
 - [Mixer](#) - Mar 12
- [Policy](#) for Lunch Bunch membership
 - In order to be a member, you have to pay dues!!
 - Trackers -
 - Giving qualified leads is the goal - see tracking sheet
 - quarterly and yearly winners for the most leads, meeting with Lunch Bunch members, attending Chamber events, and business transactions.
 - Quarters are Jan-Feb-Mar, Apr-May-Jun, Jul-Aug-Sep, Oct-Nov-Dec.
 - You get points for referrals, bringing guests, etc. At the end of the quarter, the person who has the most points, gets a \$25 gift certificate to a Chamber restaurant and at the end of the year, a \$100 gift certificate to a Chamber restaurant.

NEXT MEETING:

Thursday, March 5, 2020 @ 11:30 @ Tuscany Tavern