

# LUNCH BUNCH 6/13/19

<http://leads3.org/>

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Tuscany Tavern 6/13/19 @ 11:30 am

MEMBERS (attendees first names are in bold and underlined)

1. **Sheree Teller** - Owner, [StoryTeller at Work](#)
2. [Charles Holman](#) - Acupuncturist, [Bear Creek Healing Arts](#)
3. **Holly Worley** - Realtor, [Windemere - Find A Home With Holly](#)
4. **Bob Campbell** - President, [Incognito Solutions](#)
5. **Cindy Alvarez** - Senior Wealth Management Advisor, [Wambolt & Associates](#)
6. [Lisa Marie Schwartz](#) - Mortgage Broker, [Fox Valley Mutual](#)
7. **Tara Cox** - Owner/Massage Therapist, [Evergreen Massage](#)
8. **Suzanne Levy** - Positive Psychology Coach, [Evergreen Life & Wellness](#)
9. [Casey Claunch](#) - Business Banking Specialist, [US Bank Evergreen](#)
10. [Arlene Burgess](#) - Health and Wellness & Skin Care, [Arbonne](#)
11. **Russell Hammond** - Manager, [Big O Tires Evergreen](#)
12. **Rosa Julian** - Team Leader - [State Farm](#) - Nancy Staub's office
13. [Pam Pagliai](#) - Tax Advisor, [H&R Block Tax Advisors](#)
14. **Tracy Jones** - Attorney, [Jones Law Office](#)
15. [Will Traylor](#) - Sales Management, [Action Axiom](#)
16. **Janice Kaup** - Professional Organizer, [Clutterbug of Colorado](#)
17. [Tricia Bass](#) - Professional Home Stager, [Tricia Bass Beautiful Spaces](#)
18. [Lori Milhollan](#) - Relocation Specialist, [Armstrong Relocation & Companies](#)
19. [Joshua Smith](#) - Owner, [ToMMTV Colorado](#)
20. **Greg Ahern** - Founder & President, [Ometrics](#)

## NOTES

- Upcoming long presentations:
  - June 27 - Russell Hammond
- Networking groups to know about:
  - [Alignable](#) recommendations
  - [Fri Afternoon Club meetup](#)

- [Serenity schmoozer](#) **April 17** from 5-7pm at Wild Game
- [Network After Work](#) if you're looking to expand your business contacts down the hill
- ***In It Together*** - new Chamber program - at the monthly breakfast, you can talk about issues/problems in a small group with a Chamber board member who's experienced with that problem can help out at another time.

## MEMBER UPDATES

1. *Sheree Teller* - PR and marketing to increase brand awareness

2. *Charles Holman* -

3. *Holly Worley* - Specialize in putting people in new homes. Sheree gave her a lead about 2 years ago and she now has the house under contract!

4. *Bob Campbell* - web design/maintenance/development, e-commerce, etc to communicate better with your customers

5. *Cindy Alvarez* - Wambolt's value is when you need it the most when you're trying to solve a problem. She uses the financial data to solve those problems. 55% of people retire without a plan in place.

6. *Lisa Marie Schwartz* -

7. *Tara Cox* - focus on therapeutic massage through pain points, range of motion, post-injury

8. *Suzanne Levy* - achieve goals with health and wellness

9. *Casey Claunch* -

10. *Arlene Burgess* -

11. *Russell Hammond* - sells tires and fixes your car!

12. *Rosa Julian* - insurance, what can I say??

13. *Pam Pagliai* -

14. *Tracy Jones* - make referrals for probate cases more than other types of cases. It helps to know a trusted attorney when someone close to you dies.

15. *Will Traylor* -

16. *Janice Kaup* - [The 7 Habits of Highly Effective People](#) - best book ever

17. *Tricia Bass* -

18. *Lori Milhollan* -

19. *Josh Smith* -

20. *Greg Ahern* - Works on forms to be filled out on your website, drive traffic to your website, consulting

PRESENTATION BY : **Carey Moore**

- Please see attachment

Lunch Bunch business:

- Treasurer's Report - \$40 for year dues. Make checks payable to: Lunch Bunch Leads Group of Evergreen.
- *Give testimonials* on each other's businesses. We need to be credible resources to articulate each other's businesses well to others.
- *Get speakers* for Lunch Bunch for some meetings.
- Chamber business:
  - Upcoming Chamber [events](#) with **sponsorship opportunities**:
    - [Tour De Decks](#) - **every Fri @ 4:00 pm**
    - [Mixer](#) - **Tonight 5:00 pm-7:30 pm @ ReMax Alliance**
    - [Thursday Mornings](#) - A 4th leads group that is starting through the Chamber
    - [Blog wars](#) - 39 people submitted blogs for this first round and traffic doubled on the Chamber website!
      - The ideal blog is one that you can walk away with information - tie it to the theme of getting people to visit Evergreen - use keywords & analogies - to recreation such as fishing, hiking, skating, etc. The headline will get clicks! The first 3 blogs will be featured on the Chamber website ***which gives you good exposure.***
    - [Community Appreciation Party](#) - **July 11 5:00 pm - 7:30 pm @ Buchanan Rec Ctr.**
  - [Policy](#) for Lunch Bunch membership (click on link)
    - In order to be a member, you have to pay dues!!
    - Trackers -
      - Giving qualified leads is the goal - see tracking sheet

- quarterly and yearly winners for the most leads, meeting with Lunch Bunch members, attending Chamber events, and business transactions.
- Quarters are Jan-Feb-Mar, Apr-May-Jun, Jul-Aug-Sep, Oct-Nov-Dec.
- You get points for referrals, bringing guests, etc. At the end of the quarter, the person who has the most points, gets a \$25 gift certificate to a Chamber restaurant and at the end of the year, a \$100 gift certificate to a Chamber restaurant.

## **NEXT WEEK'S MEETING:**

**Thursday, June 27, 2019 @ 11:30 @ Tuscany Tavern**