

# LUNCH BUNCH 8/9/18

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@ Tuscany Tavern 8/9/18

## ATTENDEES

Dean Sargent - Senior Mortgage Advisor, Guild Mortgage - guest of Holly Worley

Janice Kaup - Professional Organizer, Clutterbug of Colorado

Sheree Teller-Hedin - Colorado Expression Magazine

Charles Holman - Acupuncturist, Bear Creek Healing Arts

Russell Hammond - Owner, Evergreen Big O Tires

Holly Worley -Realtor, Windemere Real Estate

Arlene Burgess - Arbonne, Health and Wellness & Skin Care

Suzanne Levy - Positive Psychology Coach, Evergreen Life and Wellness Coaching

## AGENDA

- **11:25 - Leadership Committee - Confirm Roster, Bylaws and Agenda**
- **11:30 - Call to order / Recognition of Guests / Order lunch**
- **11:35 - 20-second Introductions by all (Elevator Pitch)**
- **11:45 - Attendance / Exchange Leads via Lead Forms**
- **11:55 - 10-minute long presentation / Select next presenters**
- **12:10 - Old Business / New Business / Director reports / Updates on Membership Information**
- **12:25 - Wrap up and adjourn at 12:30**

## NOTES

- **Get Power Partners to Sheree to give to Betsy Hays at the Chamber**
  - open to all leads groups
  - A way to identify businesses in the Chamber with whom Betsy can reach out to make a connection between you and 5 businesses you have identified that you want to be Power Partners with

- Meet with your Power Partner to make a connection/get and receive business from that person
- Dean - Guild did 1.2 billion in revenue in CO last year, was a JD Power award recipient last year, first-time homebuyer program through Fannie Mae that not all lenders have, Guild will have new program offered through Freddie Mac
- Holly - will send out the Gardner Report (newsletter)
  - She is now certified through BGRS - relocation program and g-certified - commercial properties
- Russell - texting is a new feature - give feedback
- Suzanne - check out her new website and give feedback
- Arlene - August Arbonne 30 - promotion off of the retail (\$570) 30-day detox. You can get it for \$222.
- Charles - see, like and comment his live-streamed Chamber breakfast presentation on Facebook
- Dates:
  - Next Chamber mixer is tonight at 5:00 at Evans Auto Care
  - Sept 5 is the next Chamber breakfast at 7:30 am

## ACTION ITEMS

1. Quarterly Trackers - Sheree will hold them and pass them out at meetings to fill out and return to her
2. Membership dues - \$40/year - bring check to next meeting when you get an email from Sheree
3. Facebook reviews - let's think about how we can give reviews to each other's businesses
4. See notes above to give feedback to Lunch Bunch members

## NEXT WEEK'S MEETING:

Thursday, August 23 at 11:30 at Tuscany Tavern